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OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

U.S. House of Representatives
Committee on Ethics

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must **complete this form and file it with the Clerk of the House, B-106 Cannon House Office Building, within 15 days after travel is completed.** Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Hon. Erik Paulsen
2. a. Name of accompanying relative: None *or* None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 2/21/14 Return: 2/22/14
 b. Dates at personal expense: _____ *or* None
4. Departure city: Miami, FL Destination: Miami, FL Return city: Miami, FL
5. Sponsor(s) (who paid for the trip): The Information Technology & Innovation Foundation
6. Describe meetings and events attended (attach additional pages if necessary):
participated in panel (please see attached itinerary)
7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (Signify that statement is true by checking box):
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: Erik Paulsen

DATE: 7/16/14

U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): The Information Technology and Innovation Foundation

2. Travel Destination(s): Miami, Florida

3. Date of Departure: 2/21/2014 Date of Return: 2/22/2014

4. Name(s) of Traveler(s): Hon. Erik Paulsen

(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	X	314	83.70	
Accompanying Relative				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Robert D. Atkinson

Name: Robert D. Atkinson, Ph.D.

Title: President and Founder

Organization: The Information Technology and Innovation Foundation

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1101 K Street, NW, Suite 610A, Washington, DC 20005

Telephone number: (202) 449-1351

Email Address: ratkinson@itif.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Erik Paulsen
2. Sponsor(s) (who will be paying for the trip): Information Technology & Innovation Foundation
3. Travel destination(s): Miami, FL
4. a. Date of departure 2/20/14 Date of return: 2/23/14
- b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
- b. If yes:
- (1) Name of accompanying relative: _____
- (2) Relationship to traveler: Spouse Child Other (specify): _____
- (3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
- b. If yes, explain why the second night of lodging is warranted:
- _____

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
- NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
- Rep. Paulsen will participate in panel to facilitate discussions about serious economic & innovation challenges facing the United States.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:**
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Information Technology and Innovation Foundation
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (*signify that the statement is true by checking box*):
3. *Check only one*: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See Attachment 1
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: February 20, 2014 Date of return: February 23, 2014
7. a. City of departure: _____
b. Destination(s): Miami, FL
c. City of return: _____
8. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:
If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): *or*

b. N/A – trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor’s interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

See Attachment 2

13. Answer parts a and b. Answer part c if necessary.

a. Mode of travel: Air Rail Bus Car Other (Specify: Arranging own transportation)

b. Class of travel: Coach Business First Charter Other (Specify: _____)

c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If “b” is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

2) Provide reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Trump International City: Sunny Isles, FL Cost per night: \$279

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	\$0	\$558	\$288
For each accompanying relative			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$0	
For each accompanying relative		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Robert D. Atkinson

Name: Robert D. Atkinson, Ph.D.

Title: Founder and President

Organization: The Information Technology and Innovation Foundation

Address: 1101 K Street, NW, Suite 610A, Washington, DC 20005

Telephone number: (202) 638-4922

Email address: ratkinson@itif.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – HOUSE ATTACHMENTS

ITIF Winter Policy Retreat – February 20 – 23, 2014

ATTACHMENT 1 – Question 5:

Last	First	Office
Amin	Vishal	House Judiciary Committee
Andres	Gary	House Committee on Energy & Commerce
Beeman	Ray	House Ways and Means Committee
Bell	Mark	Office of Congressman Pat Tiberi
Bidwai	Neeta	Office of Congressman Mark Warner
Bilirakis	Gus	Congressman, R-FL
Bradley	Neil	Office of House Majority Leader Eric Cantor
Brady	Kevin	Congressman (TX-08)
Buchanan	Vern	Congressman, FL
Chaffetz	Jason	Congressman, R-UT
Davis	Susan	Congresswoman, D-CA
DeGraff	Kenneth	Office of House Minority Leader Nancy Pelosi
Deutch	Ted	Congressman, D-FL
Diaz-Balart	Mario	Congressman, R-FL
Dorothy	Michelle	Office of Congressman Scott Peters
Durrer	Austin	Office of Congressman Jim Moran
Edmonson	Hart	Office of Congressman Denny Heck
Eshoo	Anna	Congresswoman, D-CA
Gallo	Marcy	House Committee on Science, Space and Technology
Garcia	Joe	Congressman, D-FL
Gerlach	Jim	Congressman, R-PA
Goodlatte	Bob	Congressman, R-VA
Grom	J.D.	House New Democrat Coalition
Grossman	David	Office of Congresswoman Anna Eshoo
Guillory	Emmanual	Office of Congressman Joe Barton
Hanna	Richard	Congressman, R-NY
Harding	Justin	Office of Congressman Jason Chaffetz
Henson	Mark	Office of Congressman Jim Himes
Holding	George	Congressman, NC-13
Hoyer	Steny	Congressman, D-MD
Hultgren	Randy	Congressman, R-IL
Husband	Shelley	House Committee of the Judiciary
Issa	Darrell	Congressman, R-CA
Jester	Julia	Republican Subcommittee Staff Director, Technology and Innovation Subcommittee
Johnston	Kim	Office of Congressman Rick Larsen
Keeley	Joe	House Judiciary Committee
Kilmer	Derek	Congressman, D-WA
Koh	Grace	House Committee on Energy & Commerce
Labrador	Raul	Congressman, ID-01

Lackey	Jennifer	Office of Congressman Doug Collins
Larsen	Rick	Congressman, D-WA
Larson	John	Congressman, D-CT
Le	Ricky	Office of Congressman Eric Swalwell
Leaman	J. Welby	House Ways and Means Committee, SubCom Trade
Lynch	Josh	Office of Congresswoman Marsha Blackburn
Matheson	Jim	Congressman, D-UT
McCullough	Brian	House Committee on Energy and Commerce
McLaren	Ellen	Office of Congressman Deutch-Patents person
Meeks	Gregory	Congressman, NY-06
Miller	Jeff	Congressman, R-FL
Moran	Jim	Congressman, D-VA
Murphy	Patrick	Congressman, D-FL
Neal	Richard	Congressman, MA
Neugebauer	Dale	Office of Congressman Darrel Issa
Nunes	Devin	Congressman, R-CA
Paulsen	Erik	Congressman (MN-03)
Peters	Scott	Congressman, D-CA
Philp	Curtis	Office of Congressman Lamar Smith
Prater	Lori	Office of Congressman Jim Gerlach
Redl	David	House Committee on Energy & Commerce
Reed	Tom	Congressman, NY-23
Ritchie	Branden	House Committee on the Judiciary
Rogers	Mike	Congressman, R-MI
Roskam	Peter	Congressman, IL-06
Ros-Lehtinen	Ileana	Congresswoman, R-FL
Royce	Ed	Congressman, CA-39
Sanchez	Linda	Congresswoman, CA-38
Schiff	Adam	Congressman, CA-29
Schock	Aaron	Congressman, R-IL
Sensenbrenner	Jim	Congressman, R-WI
Shenai	Neena	House Committee on Ways and Means
Shimkus	John	Congressman, R-IL
Shuster	Bill	Congressman, PA-09
Slater	Lee	Office of Congressman John Larson
Smith	Jonathan	Office of Congressman Derek Kilmer
Stock	Troy	Office of Congressman Jason Chaffetz
Studdard	Keith	Office of Congresswoman Marsha Blackburn
Terry	Lee	Congressman, R-NE
Thornberry	Mac	Congressman, R-TX
Tiberi	Pat	Congressman, R-OH
Upton	Fred	Congressman, R-MI
Walden	Greg	Congressman, R-OR
Walkinshaw	James	Office of Congressman Gerry Connolly
Wasserman-Schultz	Debbie	Congresswoman, D-FL

Weinberg Taylor	Shannon	House Energy and Commerce Committee
Wolbers	Rachel	Office of Congressman Farenthold
Weiner	Matt	Office of Congresswoman Susan Davis
Woodrum	Jeremy	Office of Congressman Joe Crowley

ATTACHMENT 2 – Question 12:

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006 and created in partnership with the Information Technology Industry Council; the organization is co-chaired by former members of Congress Vic Fazio and Nancy Johnson, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Mark Warner and Orrin Hatch are the Foundation’s Honorary Senate Co-Chairs, and Representatives Anna Eshoo and Darrell Issa are the Foundation’s Honorary House Co-Chairs.

We are committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

ITIF is the sole sponsor, and is planning, executing and financing all aspects of the trip.

K. Michael Conaway, Texas
Chairman
Linda T. Sánchez, California
Ranking Member



Thomas A. Rust
Interim Staff Director and Chief Counsel

Joanne White
Administrative Staff Director

Jackie M. Barber
Counsel to the Chairman

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

Charles W. Dent, Pennsylvania
Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Susan W. Brooks, Indiana

ONE HUNDRED THIRTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

January 31, 2014

Pedro R. Pierluisi, Puerto Rico
Michael E. Capuano, Massachusetts
Yvette D. Clarke, New York
Ted Deutch, Florida

The Honorable Erik Paulsen
U.S. House of Representatives
127 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Miami, Florida, scheduled for February 20 to 21, 2014, sponsored by the Information Technology and Innovation Foundation (ITIF).

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

K. Michael Conaway
Chairman

Linda T. Sánchez
Ranking Member

KMC/LTS:js



SECOND ANNUAL ITIF WINTER POLICY RETREAT

Trump International Beach Resort Miami

February 20 - 22, 2014

FINAL AGENDA

Thursday, February 20

7:15 – 9:00 PM **Dinner Discussion: Achieving the Promise of Data Innovation**
Location: Ocean Ballroom

Friday, February 21

8:00 AM **Breakfast Buffet Open**
Location: Ocean Ballroom

8:30 – 9:10 AM **Breakfast Discussion with Congressman Jason Chaffetz (UT-03)**
Location: Ocean Ballroom

9:15 – 10:30 AM **Panel: Saving the Soul of the Global Trading System: Moving From Win-Lose Mercantilism to Win-Win Market-Based Trade**
Location: Ocean Ballroom

10:40 AM - 12:00 PM **Panel: Trade and Economic Impacts from NSA Revelations**
Location: Ocean Ballroom

12:00 PM **Buffet Lunch Opens**
Location: Ocean Ballroom

12:15 – 1:45 PM **Lunch Discussion: Driving U.S. Innovation-Based Competiveness: How Do We Do It?**
Location: Ocean Ballroom

2:00 PM
required) **Bus Departs for Golf Scramble Tournament (additional cost; registration**
Location: Normandy Shores Golf Course

Photo Tour of the Miami Area with Award Winning Photographer Jonathan Zuck
(Email jzuck@actonline.com if interested)

6:15 – 7:00 PM

Reception

Location: Neomi's Restaurant Terrace

7:15 – 8:45 PM

Dinner Discussion: Establishing a Global Framework for IP Protection

Location: Ocean Ballroom

Saturday, February 22

8:45 AM

Breakfast Buffet Open

Location: Ocean Ballroom

9:30 – 10:15 AM

Panel: Can We Ever Free Up Federal Spectrum?

Location: Ocean Ballroom

10:30 AM – 12:15 PM **Panel: Corporate Tax Reform: Where Are We and Where Should We Go?**
Location: Ocean Ballroom

12:15 PM **Lunch Buffet Served**
Location: Ocean Ballroom

12:45 – 1:30 PM **Keynote Remarks by Senator Chris Coons (DE)**
Location: Ocean Ballroom

6:00 – 6:45 PM **Closing Reception**
Location: Lower Pool Deck

7:00 PM **Dinner Buffet Served**
Location: Ocean Ballroom

7:15 – 8:30 PM **Dinner Discussion with John Zogby, Author and CEO of Zogby Analytics:**
Taking the Temperature of the American Public on Innovation and Competitiveness Policy
Location: Ocean Ballroom