

U.S. House of Representatives 2011 FEB 16 AM 11:54
112th Congress

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

**MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM**

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. *Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.*

Name of Member or Officer (print or type): Erik Paulsen

Name of Accompanying Family Member (if any): None

Relationship to Member/Officer: Spouse Child Other (specify): _____

Date of Departure and Date of Return: 27 JAN 2011 - 29 JAN 2011

Dates at personal expense: None

Itinerary (cities of departure – destination – return): Outbound: MSP-LAX, Return LAX-MSP

Sponsor(s) (who paid for the trip): The Heritage Foundation

Describe meetings and events attended (attach additional pages if necessary): The Heritage Foundation hosted policy experts to brief Members on issues relevant to the 112th Congress.

Attached to this form are EACH of the following (*signify "yes" for each item by checking the corresponding box*):

1. the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. the Privately-Sponsored Travel Approval Form completed by the Member or officer; **and**
3. the Committee on Ethics letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (*signify "yes" by checking box*):

If not, explain: I was unable to attend the full agenda because I arrived after the first meetings commenced and before the last meetings finished.

While at the Heritage Retreat, I only attended events listed on the agenda for the trip.

TRIP EXPENSES:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	\$1078.40 USD	\$ 450 USD	\$375.00 USD
For accompanying family member:	NONE	NONE	NONE

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	30	Conference Materials
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER OR OFFICER:



DATE: 16 FEB 2010

Version date 1/2011 by Committee on Ethics

APPROVAL FROM THE COMMITTEE ON ETHICS

U.S. House of Representatives

COMMITTEE ON ETHICS
Washington, DC 20515

January 19, 2011

The Honorable Erik Paulsen
U.S. House of Representatives
126 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Westlake Village, California, scheduled for January 27 to 29, 2011, sponsored by the Heritage Foundation.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Jo Bonner
Chairman



Zoe Lofgren
Ranking Member

JB/ZL:haj

DECLARATION OF COSTS

Fuller, Stacy

From: Brown, Janine [Janine.Brown@heritage.org]
Sent: Tuesday, February 08, 2011 2:09 PM
To: Fuller, Stacy
Subject: Financial Disclosure - 2011 Conservative Members Retreat



MEMO

TO: Erik Paulsen
FROM: Ann Bula, Director, Special Events
DATE: Tuesday, February 8, 2011
SUBJECT: Financial Disclosure for Conservative Members Retreat 2011

In order to assist you in complying with the House rules that require you to file a travel disclosure form, below is a list of the itemized expense estimates for the Conservative Members Retreat, hosted by The Heritage Foundation. The retreat was held January 27-29, 2011, at the Four Seasons Hotel Westlake Village (2 Dole Drive, Westlake Village, CA).

We did not take attendance at each meal, so you will need to check with your Member to see which he/she attended. I have also included the costs for the ground transportation to/from the hotel as well as busing costs to/from the Ronald Reagan Presidential Foundation and Library. Please be sure to add up the transportation costs as they pertain to your Member's usage.

If you have not returned your book order form that was provided to you in your event binder and you would still like to do so, please email the completed form to Laurie Craney at laurie.craney@heritage.org. If you need a new copy of the form please [click here](#).

The purpose of the trip was educational. If you have any questions, please contact Janine Brown at (202) 608-1508 or janine.brown@heritage.org.

Lodging

For Member: \$225/night
For Spouse: no extra cost

Meals

Total for Member: \$479
Total for Spouse: \$479

Miscellaneous

Conference Materials: \$30

Individual Meals

Lunch 1/27: \$52
Breaks 1/27: \$12
Reception 1/27: \$34
Dinner 1/27: \$59
Breakfast 1/28: \$40
Lunch 1/28: \$46
Breaks 1/28: \$16
Reception 1/28: \$38
Dinner 1/28: \$78
Breakfast 1/29: \$40
Breaks 1/29: \$12
Lunch 1/29: \$52

Bus Transportation

1/27 Bus from Hotel to Library: \$16
1/27 Bus from Library to Hotel: \$16
1/28 Bus from Hotel to Library: \$16
1/28 Bus from Library to Hotel: \$16

Ground Transportation

From Airport to the Hotel: \$194
From Hotel to the Airport: \$194

Flights:

Due to the variation and the last minute flight changes, you will need to contact World Travel directly at 1-888-602-6655 to determine the flight costs for your member.

About The Heritage Foundation:

Founded in 1973, The Heritage Foundation is a research and educational institute - a think tank - whose mission is to formulate and promote conservative public policies based on the principles of free enterprise, limited government, individual freedom, traditional American values, and a strong national defense.

The Heritage Foundation is a 501(c)(3) non-profit organization.

Janine Brown

Event Planner

The Heritage Foundation

214 Massachusetts Avenue, NE

Washington, DC 20002

202-608-1508

heritage.org

THE IMPACT OF
OBAMACARE

New policy papers, videos, blog posts and more on the issues surrounding the new health care law.

Learn more about The Impact of Obamacare [here](#).

Fuller, Stacy

From: COMPLETE@gdsx.com
Sent: Monday, January 24, 2011 7:07 PM
To: JANINE.BROWN@HERITAGE.ORG; Fuller, Stacy
Subject: 48 HR Reminder Itinerary Confirmation for ERIK P PAULSEN departing 1/27/2011



REMINDER EMAIL:

IF YOU ARE NOT TRAVELING OR NEED TO CHANGE YOUR ITINERARY, PLEASE CONTACT WORLD TRAVEL. MANY TICKETS HAVE NO VALUE UNLESS SCHEDULED RESERVATIONS ARE CANCELLED PRIOR TO SCHEDULED DEPARTURE.

[Security & Destination Information](#) | [Update My Profile](#) | [Vacation Deals](#) | [Instant Feedback](#)

PAULSEN / ERIK P

THE HERITAGE FOUNDATION
214 MASSACHUSETTS AVE
WASHINGTON, DC 20002-4999

Your reservation has been confirmed by: Bernice Wentz
World Travel Record Locator: XZM5TE

You may access your current reservation at any time at ViewTrip by clicking the link.

[ViewTrip](#)

World Travel provides 24/7 emergency service. In the U.S. and Canada, call 888-979-0400

When calling from outside of the U.S., call 610-458-5554

AIR - Thursday, January 27 2011

Delta Air Lines Flight DL2921 Economy Class

Booking Reference: HHR2QC

Depart:	St Paul Intl, Terminal 1 Minneapolis, Minnesota, United States 09:10 AM Thursday, January 27 2011	Weather
Arrive:	Los Angeles International Airport, Terminal 5 Los Angeles, California, United States 11:10 AM Thursday, January 27 2011	Weather
Duration:	4 hour(s) and 0 minute(s) non-stop	
Status:	Confirmed - Delta Air Lines Booking Reference: HHR2QC	
Meal:	Food For Purchase	
Equipment:	Airbus Industrie A320	
Seat:	05D (Non smoking) Confirmed	

AIR - Saturday, January 29 2011

Delta Air Lines Flight DL1212 Economy Class

Booking Reference: HHR2QC

Depart:	Los Angeles International Airport, Terminal 5 Los Angeles, California, United States 07:50 AM Saturday, January 29 2011	Weather
Arrive:	St Paul Intl, Terminal 1 Minneapolis, Minnesota, United States 01:30 PM Saturday, January 29 2011	Weather
Duration:	3 hour(s) and 40 minute(s) non-stop	
Status:	Confirmed - Delta Air Lines Booking Reference: HHR2QC	
Meal:	Food For Purchase	
Equipment:	BOEING 767-300/300ER	
Seat:	25C (Non smoking) Confirmed	

Remarks

ADVISED TICKET IS NONREFUNDABLE WITH PENALTY TO CHANGE TRAVEL RESERVATIONS MADE BY BERNICE

PRE-TRAVEL DOCUMENTS



CONGRESSMAN ERIK PAULSEN
127 CANNON HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
202.225.2871

FAX

TO: COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT

FROM: CONGRESSMAN ERIK PAULSEN

FAX: 202-225-7392

PAGES: COVER PLUS 8

PHONE: 202-225-7103

DATE: 10 JAN 2011

RE: RSC CONFERENCE ETHICS FORM

CC:

COMMENTS:

PLEASE CONFIRM RECEIPT WITH STACY VIA EMAIL: STACY.FULLER@MAIL.HOUSE.GOV.

THANK YOU!

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: ERIK PAULSEN

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Erik Paulsen

Name of Signatory (if other than traveler): _____

For staff, name of employing Member/Committee: _____

Office address: 127 CHOB

Phone number: 202-225-2871

Email address of contact person: stacy.fuller@mail.house.gov

- Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: ERIK PAULSEN
2. Sponsor(s) (who will be paying for the trip): HERITACIE FOUNDATION
RONALD REAGAN PRESIDENTIAL LIBRARY ?
3. Travel destination(s): FOUR SEASONS HOTEL WESTLAKE VILLAGE
4. a. Date of Departure and Date of Return: DEPARTURE: 27 JAN 2011 RETURN: 29 JAN 2011
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? Yes No
b. If yes, name of accompanying family member: _____
c. Relationship to traveler: Spouse Child Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? Yes No
b. If yes, check one of the following: N/A - Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: or
(2) Approval for two-nights' lodging and meals is being requested:
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box):
8. Explain why participation in the trip is connected to your individual official or representational duties:
This is an educational conference with the purpose of discussing policy issues.

9. **FOR STAFF:**
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*Signify that the statement is true by checking box*):
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*Signify that the statement is true by checking box*):
4. Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See attached list.
See attached list.
6. Dates of travel: Thursday, January 27th- Saturday, January 29th
7. Cities of departure – destination – return: MSP → LAX 27 JAN 2011
LAX → MSP 28 JAN 2011 (possibly 29 JAN)
8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*Signify "yes" by checking box*):
9. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
 - a. N/A – I checked 9(a) or (b) above:
 - b. One-night's lodging and meals are being offered: *or*
 - c. Two-nights' lodging and meals are being offered:
If "c" is checked, explain why the second night is warranted: _____

11. Check one:
- a. I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*Signify that the statement is true by checking box*): or
 - b. N/A -- trip sponsor is an institution of higher education.
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the purpose of the trip and the role of each sponsor in organizing and conducting the trip:
The Heritage Foundation is organizing all aspects of this conference. This is an educational conference with the purpose of discussing policy issues.
-
13. a. Describe the mode of travel (air, rail, bus, etc.). For air travel, also indicate the type of aircraft (commercial, charter, or privately owned) and class of travel (coach, business class, first class, etc.):
Members will be traveling by commercial aircraft- coach, and also by bus and taxi.
-
- b. If travel will be first class or by chartered or private aircraft, provide an explanation describing why such travel is warranted: N/A
-
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*Signify that the statement is true by checking box*):
15. I represent that either (*check one of the following*):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: or
 - b. The trip involves events that are arranged *specifically with regard* to congressional participation:
 If "b" is checked, detail the cost per day of meals (approximate cost may be provided): _____
-
16. Reason for selecting the location of the event or trip: The Ronald Reagan Presidential Library's Centennial Celebration and the Congressional Class of 1980's 30th Anniversary Celebration are essential to the themes of our retreat.
17. Name of hotel or other lodging facility: Four Seasons Hotel, Westlake Village
18. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$225
-
19. Reason(s) for selecting hotel or other lodging facility: Close proximity to Ronald Reagan Presidential Library.
-

20. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	Airfare, bus, taxi \$700	\$225/night (\$450 total)	\$189/day (\$567 total)
For each accompanying family member	Airfare, bus, taxi \$700	\$0	\$189/day (\$567 total)

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee		
For each accompanying family member		

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (*signify that the statement is true by checking box*):

22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Janine Brown

Name and title: Janine Brown, Event Planner, Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave NE, Washington, DC 20002

Telephone number: 202-608-1508

Fax number: 202-675-1778

Email Address: Janine.brown@heritage.org

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
 U.S. House of Representatives
 HT-2, The Capitol
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

Version date 8/2008 by Committee on Standards of Official Conduct



**Conservative Members Retreat
January 27-29, 2011
Invited Members and Staff**

Robert Aderholt (AL-04)	Paul Broun (GA-10)	Michael Conaway (TX-11)
Todd Akin (MO-02)	Vern Buchanan (FL-13)	John Culberson (TX-07)
Steve Austria (OH-07)	Michael Burgess (TX-26)	Geoff Davis (KY-04)
Michele Bachmann (MN-06)	Dan Burton (IN-05)	Jeff Flake (AZ-06)
Spencer Bachus (AL-06)	Dave Camp (MI-04)	John Fleming (LA-04)
Roscoe Bartlett (MD-06)	John Campbell (CA-48)	Randy Forbes (VA-04)
Joe Barton (TX-06)	Eric Cantor (VA-07)	Jeff Fortenberry (NE-01)
Brian Bilbray (CA-50)	John Carter (TX-31)	Virginia Foxx (NC-05)
Gus Bilirakis (FL-09)	Bill Cassidy (LA-06)	Trent Franks (AZ-02)
Rob Bishop (UT-01)	Jason Chaffetz (UT-03)	Scott Garrett (NJ-05)
Marsha Blackburn (TN-07)	Howard Coble (NC-06)	Phil Gingrey (GA-11)
Jo Bonner (AL-01)	Mike Coffman (CO-06)	Louie Gohmert (TX-01)
Kevin Brady (TX-08)	Tom Cole (OK-04)	Bob Goodlatte (VA-06)

Kay Granger (TX-12)	John Kline (MN-02)	Cathy McMorris Rodgers (WA-05)
Sam Graves (MO-06)	Doug Lamborn (CO-05)	Gary Miller (CA-42)
Tom Graves (GA-9)	Robert Latta (OH-05)	Jeff Miller (FL-01)
Brett Guthrie (KY-02)	Christopher Lee (NY-26)	Sue Myrick (NC-09)
Ralph Hall (TX-04)	Frank Lucas (OK-03)	Randy Neugebauer (TX-19)
Gregg Harper (MS-03)	Blaine Luetkemeyer (MO-09)	Pete Olson (TX-22)
Jeb Hensarling (TX-05)	Cynthia Lummis (WY)	Erik Paulsen (MN-3)
Wally Herger (CA-02)	Dan Lungren (CA-03)	Mike Pence (IN-06)
Duncan D. Hunter (CA-52)	Connie Mack (FL-14)	Joe Pitts (PA-16)
Darrell Issa (CA-49)	Don Manzullo (IL-16)	Ted Poe (TX-02)
Lynn Jenkins (KS-02)	Kenny Marchant (TX-24)	Bill Posey (FL-15)
Sam Johnson (TX-03)	Michael McCaul (TX-10)	Tom Price (GA-06)
Jim Jordan (OH-04)	Tom McClintock (CA-04)	Phil Roe (TN-01)
Steve King (IA-05)	Patrick McHenry (NC-10)	Mike Rogers (AL-3)
Jack Kingston (GA-01)	Buck McKeon (CA-25)	Tom Rooney (FL-16)

Peter Roskam (IL-06)	Joe Wilson (SC-02)	(TN-04)
Ed Royce (CA-40)	Robert Wittman (VA-01)	Sean Duffy (WI-07)
Paul Ryan (WI-01)	Sandy Adams (FL-24)	Jeff Duncan (SC-03)
Steve Scalise (LA-01)	Justin Amash (MI-03)	Renee Ellmers (NC-2)
Aaron Schock (IL-18)	Lou Barletta (PA-11)	Blake Farenthold (TX-27)
Jean Schmidt (OH-02)	Charlie Bass (NH-02)	Stephen Fincher (TN-8)
Pete Sessions (TX-32)	Dan Benishek (MI-01)	Mike Fitzpatrick (PA-08)
John Shimkus (IL-19)	Rick Berg (ND-AL)	Chuck Fleischmann (TN-3)
Lamar Smith (TX-21)	Diane Black (TN-6)	Bill Flores (TX-17)
Cliff Stearns (FL-06)	Mo Brooks (AL-5)	Cory Gardner (CO-4)
John Sullivan (OK-01)	Larry Bucshon (IN-8)	Bob Gibbs (OH-18)
Glenn Thompson (PA-05)	Quico Canseco (TX-23)	Chris Gibson (NY-20)
Mac Thornberry (TX-13)	Steve Chabot (OH-1)	Paul Gosar (AZ-1)
Mike Turner (OH-03)	Rick Crawford (AR-01)	Trey Gowdy (SC-4)
Lynn Westmoreland (GA-03)	Jeff Denham (CA-19)	Tim Griffin (AR-2)
	Scott DesJarlais	Morgan Griffith (VA-9)

Michael Grimm (NY-13)	Jeff Landry (LA-3)	Jim Renacci (OH-16)
Frank Guinta (NH-1)	James Lankford (OK-5)	Reid Ribble (WI-8)
Richard Hanna (NY-24)	Billy Long (MO-7)	Scott Rigell (VA-2)
Andy Harris (MD-1)	Tom Marino (PA-10)	Martha Roby (AL-2)
Vicky Hartzler (MO-04)	David McKinley (WV-1)	Todd Rokita (IN-4)
Nan Hayworth (NY-19)	Pat Meehan (PA-07)	Jon Runyan (NJ-03)
Jaime Herrera (WA-3)	Mick Mulvaney (SC-5)	Bobby Schilling (IL-17)
Tim Huelskamp (KS-1)	Kristi Noem (SD-AL)	David Schweikert (AZ-5)
Bill Huizenga (MI-02)	Richard Nugent (FL-5)	Austin Scott (GA-8)
Randy Hultgren (IL-14)	Alan Nunnelee (MS- 1)	Tim Scott (SC-01)
Robert Hurt (VA-5)	Steve Palazzo (MS-4)	Steve Southerland (FL-2)
Bill Johnson (OH-6)	Steve Pearce (NM-2)	Steve Stivers (OH-15)
Mike Kelly (PA- 3)	Mike Pompeo (KS-4)	Marlin Stutzman (IN-3)
Adam Kinzinger (IL- 11)	Ben Quayle (AZ-3)	Scott Tipton (CO-03)
Raul Labrador (ID-1)	Tom Reed (NY-29)	Tim Walberg (MI-7)

Joe Walsh
(IL-8)

Bruce Miller (RSC Staff)

Daniel Webster
(FL-8)

Yong Choe (RSC Staff)

Curtis Rhyne (RSC Staff)

Allen West
(FL-22)

Wes Goodman (RSC
Staff)

Steve Womack
(AR-3)

Ben Miller (RSC Staff)

Rob Woodall
(GA-7)

Cyrus Artz (RSC Staff)

Ja'Ron Smith (RSC Staff)

Kevin Yoder
(KS-3)

Ann Marie Buerkle
(NY-25)

Chip Cravaack
(MN-8)

Bob Dold
(IL-10)

David Dreier
(CA-26)

Joe Heck
(NV-3)

David Rivera
(FL-25)

Dennis Ross
(FL-12)

Todd Young
(IN-9)

Paul Teller (RSC Staff)

Ray Yonkura (Jim Jordan
Staff)

AGENDA



“IN THE STEPS OF REAGAN”

2011 CONSERVATIVE MEMBERS RETREAT

RONALD REAGAN PRESIDENTIAL LIBRARY AND MUSEUM
SIMI VALLEY, CALIFORNIA

FOUR SEASONS HOTEL WESTLAKE VILLAGE
WESTLAKE VILLAGE, CALIFORNIA

THURSDAY–SATURDAY, JANUARY 27–29, 2011

THURSDAY, JANUARY 27, 2011

10:00 a.m.	Registration Begins	Four Seasons Hotel Salon Foyer
12:30 – 2:00 p.m.	Welcome Luncheon – What Authority Does the Constitution Delegate to Congress? Welcome: Edwin J. Feulner, Ph.D. <i>President, The Heritage Foundation</i> Remarks: The Honorable Edwin Meese III <i>Ronald Reagan Distinguished Fellow in Public Policy and Chairman, Center for Legal and Judicial Studies, The Heritage Foundation</i>	Four Seasons Hotel Salon A & E
2:00 – 2:15 p.m.	Break	
2:15 – 3:15 p.m.	Session I – Legislation and Federalism: What Can Congress Do? Moderator: Rep. Steve Southerland (R–FL) <i>Member, United States House of Representatives</i> Jennifer Marshall <i>Director, Domestic Policy Studies, The Heritage Foundation</i> Matt Mayer <i>President, Buckeye Institute for Public Policy Solutions, and Visiting Fellow, The Heritage Foundation</i> Robert Moffit <i>Senior Fellow, Center for Policy Innovation, The Heritage Foundation</i> Ronald Utt <i>Herbert and Joyce Morgan Senior Research Fellow, Thomas A. Roe Institute for Economic Policy Studies, The Heritage Foundation</i>	Four Seasons Hotel Salon B, C & D

3:15 – 4:15 p.m.	Session II – How Do We Get Back to a Constitutional Congress? Moderator: Rep. Scott Garrett (R–NJ) <i>Member, United States House of Representatives</i> John C. Eastman <i>Donald P. Kennedy Chair in Law and Director of the Center for Constitutional Jurisprudence, Chapman University School of Law</i> Matthew Spalding <i>Director, B. Kenneth Simon Center for American Studies, The Heritage Foundation</i>	
4:15 – 4:45 p.m.	Break	Four Seasons Hotel Salon Foyer
4:45 p.m.	Buses depart from the Four Seasons Hotel Westlake Village for the Ronald Reagan Presidential Library and Museum	Four Seasons Hotel Lobby Entrance
5:30 – 6:45 p.m.	Tour of the Ronald Reagan Presidential Library and Museum	
6:45 – 7:30 p.m.	Reception	Ronald Reagan Library Air Force One Pavilion
7:30 – 9:30 p.m.	Dinner – The New House Majority: Revolution or Evolution? Introduction: Rep. Paul Ryan (R–WI) <i>Member, United States House of Representatives</i> Remarks: Major Garrett <i>Congressional Correspondent, National Journal</i>	Ronald Reagan Library Air Force One Pavilion
9:30 p.m.	Buses depart from the Ronald Reagan Presidential Library and Museum for the Four Seasons Hotel Westlake Village	Ronald Reagan Library Main Entrance

FRIDAY, JANUARY 28, 2011

7:00 – 8:00 a.m.	Breakfast Presentations – Grassroots Constitutionalism Moderator: Rep. Scott Tipton (R–CO) <i>Member, United States House of Representatives</i> Gary Bailey <i>Vice President, Western Slope Conservative Alliance</i> Michael A. Needham <i>Chief Executive Officer, Heritage Action for America</i> Sally Zelikovsky <i>Founder, Bay Area Patriots, and Coordinator, San Francisco Tea Party</i>	Four Seasons Hotel Salon A & E
8:00 – 8:15 a.m.	Break	

8:15 a.m.	Buses depart from the Four Seasons Hotel Westlake Village for the Ronald Reagan Presidential Library	Four Seasons Hotel Lobby Entrance
9:15 – 10:15 a.m.	<p>Session III – Regulation/Oversight</p> <p>Moderator: Rep. Diane Black (R-TN) <i>Member, United States House of Representatives</i></p> <p>Ernest Istook <i>Distinguished Fellow, The Heritage Foundation; Former Member, United States House of Representatives (1993–2007)</i></p> <p>Frank Silbey <i>Former Staff Director for Oversight and Investigation on House Interstate and Foreign Commerce, Senate Judiciary, and Senate Labor Committees</i></p>	Ronald Reagan Library Presidential Learning Center
10:15 – 11:15 a.m.	<p>Session IV – Welfare Reform</p> <p>Moderator: Rep. Jim Jordan (R-OH) <i>Member, United States House of Representatives</i></p> <p>Robert Rector <i>Senior Research Fellow, Domestic and Economic Policy Studies, The Heritage Foundation</i></p> <p>William Voegeli <i>Senior Editor, Claremont Review of Books, The Claremont Institute</i></p>	
10:30 a.m. – 2:00 p.m.	<p>Optional Spouse Activity: Smart Dining Out and Winter Produce Cooking Demonstration and Luncheon</p> <p>Paulette Lambert, R.D. CDE <i>Director of Nutrition, California Health and Longevity Institute</i></p> <p>Erika Wong, M.S., R.D. <i>Registered Dietician, California Health and Longevity Institute</i></p>	Four Seasons Hotel Wellness Kitchen and Art Gallery
	Buses will depart from the lobby entrance of the Four Seasons Hotel for the Ronald Reagan Presidential Library at 4:00 p.m.	
11:15 a.m. – 12:15 p.m.	<p>Session V – Spending, Entitlements, and Economic Growth</p> <p>Moderator: Rep. Tom Graves (R-GA) <i>Member, United States House of Representatives</i></p> <p>The Honorable Luis Fortuño <i>Governor of the Commonwealth of Puerto Rico</i></p> <p>John Taylor <i>Mary and Robert Raymond Professor of Economics, Stanford University, and Former Under Secretary of the Treasury for International Affairs</i></p>	
12:15 – 12:30 p.m.	Break	

12:30 – 1:45 p.m.	Luncheon – A Banner of Bold Colors - Learning from Ronald Reagan	Ronald Reagan Library Peace Plaza
	Introduction: Rep. Tom McClintock (R–CA) <i>Member, United States House of Representatives</i>	
	Remarks: Pat Nolan <i>Vice President, Prison Fellowship Ministries Republican Leader, California State Assembly (1984-1988)</i>	
1:45 – 2:00 p.m.	Break	
2:00 – 3:00 p.m.	Session VI – How to Be a Great Communicator	Ronald Reagan Library Presidential Learning Center
	Moderator: Rep. Stephen Fincher (R–TN) <i>Member, United States House of Representatives</i>	
	Robert Bluey <i>Director, Center for Media and Public Policy, The Heritage Foundation</i>	
	Andrew Breitbart <i>Publisher, Breitbart.com and Breitbart.tv</i>	
	Mike Flynn <i>TBD</i>	
	Dana Loesch <i>TBD</i>	
3:00 – 4:00 p.m.	Session VII – A Conversation with Steve Forbes	
	Introduction: Rep. Patrick McHenry (R–NC) <i>Member, United States House of Representatives</i>	
	Remarks: Steve Forbes <i>Chairman, Forbes Media; Editor-in-Chief, Forbes; and Trustee, The Heritage Foundation</i>	
4:00 – 5:00 p.m.	Session with the Class of 1980	
	Introduction: Rep. David Dreier (R–CA) <i>Member, United States House of Representatives</i>	
	Moderator: Major Garrett <i>Congressional Correspondent, National Journal</i>	
5:00 – 6:00 p.m.	Cocktail Reception with the Class of 1980	Ronald Reagan Library Museum Lobby and Theater
6:15 p.m.	Buses depart from the Ronald Reagan Presidential Library and Museum for the Four Seasons Hotel Westlake Village	Ronald Reagan Library Main Entrance

7:15 – 9:15 p.m.

Dinner – Politics and Pain: The Spending Rubicon

Four Seasons Hotel
Garden Lawn

Moderator: Rep. David Schweikert (R–AZ)
Member, United States House of Representatives

The Honorable Tom Feeney
*Former Member, United States House of Representatives (2003–2009), and
Senior Visiting Fellow, The Heritage Foundation*

Stephen Moore
*Senior Economics Writer, The Wall Street Journal Editorial Board,
and Fox News Contributor*

SATURDAY, JANUARY 29, 2011

8:00 – 9:00 a.m.

**Breakfast Presentations – Winning the War on Terrorism:
The Congressional Role**

Four Seasons Hotel
Salon A & E

Introduction: Rep. Trent Franks (R–AZ)
Member, United States House of Representatives

Remarks: John Yoo
Professor of Law, Berkeley Law School, University of California at Berkeley

9:00 – 10:00 a.m.

Session VIII – The Reagan Doctrine vs. The Obama Doctrine

Four Seasons Hotel
Salon B, C & D

Moderator: TBD Moderator

Kim R. Holmes
Vice President, Foreign and Defense Policy Studies, The Heritage Foundation

Robert G. Kaufman, J.D., Ph.D.
Professor of Public Policy, Pepperdine University School of Public Policy

10:00 – 10:15 a.m.

Break

10:15 – 11:15 a.m.

Session IX – National Security Challenges

Moderator: Rep. Vicky Hartzler (R–MO)
Member, United States House of Representatives

Mary Habeck
*Associate Professor of Strategic Studies, Paul H. Nitze School of Advanced
International Studies, Johns Hopkins University*

The Honorable Jim Talent
*Distinguished Fellow, Government Relations, The Heritage Foundation, and
Former Member, United States Senate (2002–2007)*

11:15 a.m. – 12:15 p.m. **Session X (Roundtable) – Implementing the New Economic Revolution**

Moderator: Rep. Jim Jordan (R-OH)
Member, United States House of Representatives

12:15 – 12:30 p.m. Break

12:30 – 2:00 p.m. **Luncheon**

Four Seasons Hotel
Salon A & E

Introduction: Michael A. Needham
Chief Executive Officer, Heritage Action for America

Remarks: Clint Howard
Actor and Producer

2:00 p.m. **Retreat Concludes**

POST TRAVEL DISCLOSURE
CONGRESSMAN ERIK PAULSEN
CONSERVATIVE MEMBERS RETREAT:
HERTIAGE FOUNDATION TRIP TO CALIFORNIA
27 JAN 2011 – 29 JAN 2011

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